

MARKET ROUNDUP

12 Feb, 2025



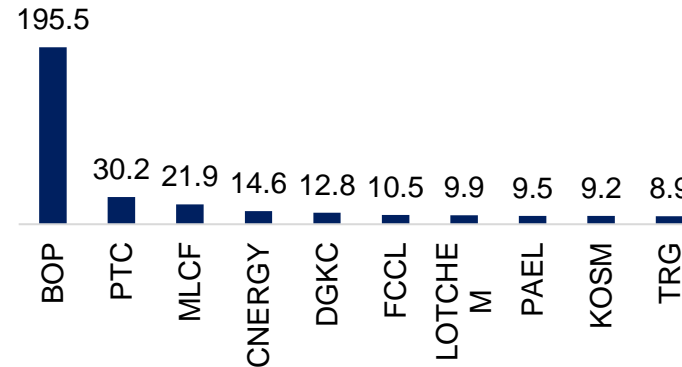
KSE-100 closes at 112,925 down 85 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
112,925 -0.08%	70,074 0.07%	35,311 -0.23%	170,342 -0.11%

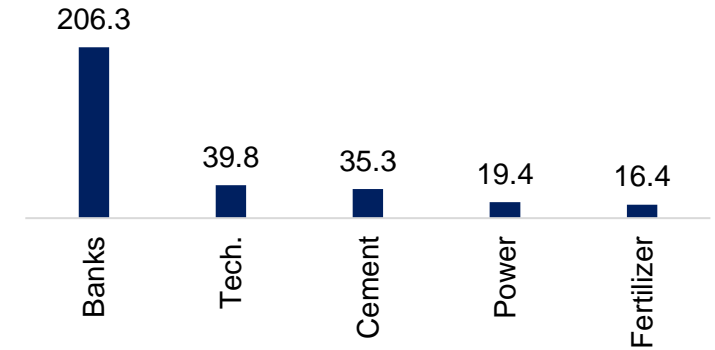
- The equity market opened on a positive note but remained volatile throughout the session. The KSE-100 Index ranged between a low of 112,621 points and a high of 113,437 points, eventually closing at 112,925 points, reflecting a loss of 85 points. Total trading volume reached 399.8 million shares, valued at PKR 17.9 billion.
- Key contributors to the index's decline included HBL (-1.3%, -40 points), HUBC (-1%, -39 points), MTL (-2.1%, -38 points), BAFL (-2.1%, -38 points), and NBP (-2.6%, -32 points). BOP and PTC led in trading volume, with 195.5 million and 30.2 million shares traded, respectively.
- Some profit taking was observed in OMCs and Refineries while a mixed trend prevailed in Banks, Cements and E&Ps.
- The equity market behavior was mixed today with high level of volatility. In the coming sessions, the index is expected to remain volatile, presenting opportunities for investors to build positions. Sectors such as E&Ps, Oil Marketing, Fertilizers, and Banking are recommended for those looking to capitalize on market fluctuations

Sales Desk
Alpha Capital

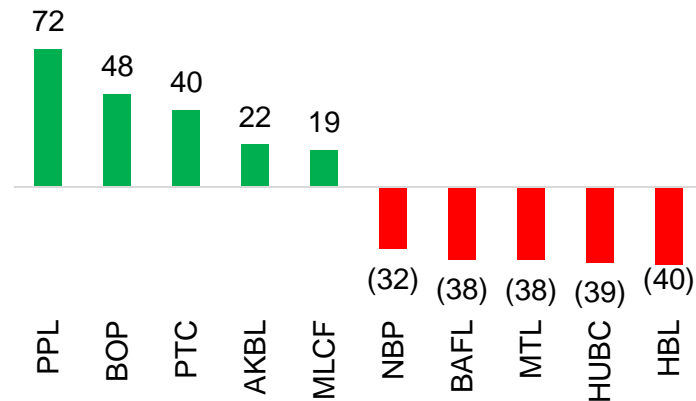
Most Active Stocks (Vol. mn shares)



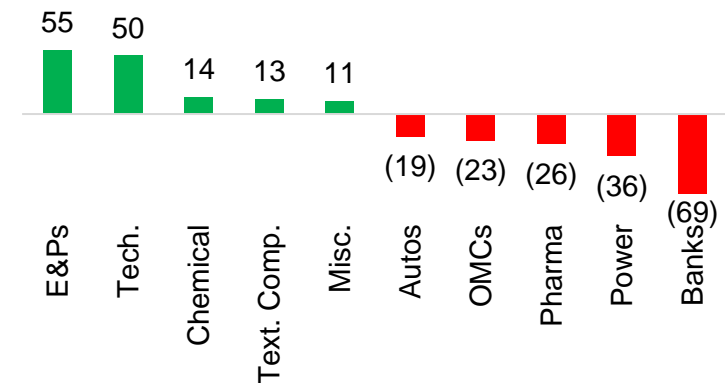
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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